

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 15-027

**APPROVING AN UPDATED AND RESTATED LIST OF FIRMS AUTHORIZED TO
PROVIDE INVESTMENT BANKING SERVICES TO THE MOBILITY AUTHORITY.**

WHEREAS, in accordance with Mobility Authority procurement policies, by Resolution No. 14-063 approved on September 24, 2014, the Board of Directors authorized issuing a request for qualifications from firms interested in providing investment banking services to the Mobility Authority (the "RFQ"), to be added to the pool of investment banking firms previously approved by the Board of Directors; and

WHEREAS, the Mobility Authority's Chief Financial Officer, Controller, and its financial advisors have received and evaluated responses received to the RFQ and recommend that the firms identified on Exhibit 1 constitute the restated pool of all investment banking firms qualified and available to provide investment banking services to the Mobility Authority.

NOW, THEREFORE, BE IT RESOLVED, that the Board hereby approves the investment banking firms listed on Exhibit 1 as the pool of such firms qualified to provide investment banking services to the Mobility Authority.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 27th day of May, 2015.

Submitted and reviewed by:



Andrew Martin, General Counsel

Approved:



Ray A. Willerson
Chairman, Board of Directors

EXHIBIT 1 to Resolution No. 15-027

**INVESTMENT BANKING
UNDERWRITING POOL**

Academy Securities
Bank America/Merrill Lynch
Barclays
Blaylock Beal Van, LLC
BOSC, Inc.
Citigroup
Coastal Securities, Inc.
Estrada Hinojosa & Company
Fidelity Investments
FTN Financial
Goldman Sachs
Hutchinson, Shockey, Erley & Co.
Jefferies & Company, Inc.
JP Morgan
Loop Capital Markets, L.L.C.
Mesirow Financial, Inc.
Morgan Stanley
Piper Jaffray & Co.
Ramirez & Company
Raymond James & Associates
RBC Dain Rauscher, Inc.
Rice Financial Products Company
Samco Capital Markets
Siebert Brandford, Shank & Company, L.L.C.
Southwest Capital Markets, Inc.
Stifel, Nicolaus & Company
Wells Fargo Securities